



Margaret Zadnik-O'Connell, DDS | Member American Association of Orthodontists

439 Main Street • Islip, New York 11751  
Tel: (631) 581-1150 • Fax: (631) 581-1152  
SouthBayOrthodontics.com

Tell Us About Your Child

Today's Date: \_\_\_\_\_ Gender: \_\_\_\_\_  
Child's Name: \_\_\_\_\_  
Last First M  
Nickname: \_\_\_\_\_  
Child's Home Address: \_\_\_\_\_  
Apt #  
City State Zip  
Child's Home #: \_\_\_\_\_  
Child's Birthdate: \_\_\_\_\_ Child's Age: \_\_\_\_\_  
School: \_\_\_\_\_ Grade: \_\_\_\_\_

Whom may we Thank for referring you? \_\_\_\_\_

List brothers/sisters with age:  
\_\_\_\_\_  
\_\_\_\_\_

Were they treated by this office? \_\_\_\_\_

GENERAL DENTIST: \_\_\_\_\_

Address: \_\_\_\_\_

Town: \_\_\_\_\_

Phone #: \_\_\_\_\_

Last Visit Date: \_\_\_\_\_

Primary Orthodontic Insurance

Orthodontic Coverage?  Yes  No Dental Coverage?  Yes  No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Owner's Birthdate: \_\_\_\_\_

Policy Owner's SS#/ID#: \_\_\_\_\_

Who Is Accompanying Your Child Today?

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Do you have legal custody of this child?  Yes  No

Parents' Marital Status:  Single  Married  Widowed  Divorced  Separated

Parent #1 Information:  Parent  Step-parent  Guardian

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_

Cell #: \_\_\_\_\_ SS#: \_\_\_\_\_

Address: (if different than patient) \_\_\_\_\_

\_\_\_\_\_

Email: \_\_\_\_\_

Employer \_\_\_\_\_

Job Title \_\_\_\_\_

Parent #2 Information:  Parent  Step-parent  Guardian

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Home #: \_\_\_\_\_ Work #: \_\_\_\_\_

Cell #: \_\_\_\_\_ SS#: \_\_\_\_\_

Address: (if different than patient) \_\_\_\_\_

\_\_\_\_\_

Email: \_\_\_\_\_

Employer \_\_\_\_\_

Job Title \_\_\_\_\_

Secondary Orthodontic Insurance

Orthodontic Coverage?  Yes  No Dental Coverage?  Yes  No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Owner's Birthdate: \_\_\_\_\_

Policy Owner's SS#/ID#: \_\_\_\_\_

What are the main goals that you would like orthodontics to accomplish?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Has your child ever been evaluated for or had orthodontic treatment before?  Yes  No

Have there been any injuries to the face, mouth, teeth, or chin?  Yes  No

List any musical instruments played: \_\_\_\_\_

Have adenoids or tonsils been removed?  Yes  No

Has your child been informed of any missing or extra permanent teeth?  Yes  No

Has your child ever had any pain/tenderness in his/her jaw joint (TMJ/TMD)?  Yes  No

Does your child brush his/her teeth daily?  Yes  No

Floss his/her teeth daily?  Yes  No

Child's Physician: \_\_\_\_\_

Phone #: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

Is your child currently under the care of a physician?  Yes  No

Has puberty begun?  Yes  No

(Girls) Has menstruation begun?  Yes  No

Please describe your child's physical health:  
 Good  Fair  \_\_\_\_\_

Please list all drugs that your child is currently taking: \_\_\_\_\_

\_\_\_\_\_

Please list all drugs/things that your child is allergic to: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do we have your permission to display your child's before and after pictures on our bulletin board?  
 Yes  No

Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC, and the ADA.

### OFFICE USE ONLY

I orally reviewed the medical/dental information above with the parent/guardian and patient named herein.

Doctor's Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Initials: \_\_\_\_\_ Date: \_\_\_\_\_

### Has your child ever had any of the following medical problems?

- |  |   |
|--|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Abnormal Bleeding        | <input type="checkbox"/> Y <input type="checkbox"/> N Diabetes                |
| <input type="checkbox"/> Y <input type="checkbox"/> N Allergies to any Drugs   | <input type="checkbox"/> Y <input type="checkbox"/> N Handicaps/Disabilities  |
| <input type="checkbox"/> Y <input type="checkbox"/> N Allergic to Latex/Metals | <input type="checkbox"/> Y <input type="checkbox"/> N Hearing Impairment      |
| <input type="checkbox"/> Y <input type="checkbox"/> N Allergic to Plastic      | <input type="checkbox"/> Y <input type="checkbox"/> N Heart Murmur            |
| <input type="checkbox"/> Y <input type="checkbox"/> N Any Hospital Stays       | <input type="checkbox"/> Y <input type="checkbox"/> N Hemophilia              |
| <input type="checkbox"/> Y <input type="checkbox"/> N Any Operations           | <input type="checkbox"/> Y <input type="checkbox"/> N Hepatitis               |
| <input type="checkbox"/> Y <input type="checkbox"/> N Asthma                   | <input type="checkbox"/> Y <input type="checkbox"/> N HIV + AIDS              |
| <input type="checkbox"/> Y <input type="checkbox"/> N Cancer                   | <input type="checkbox"/> Y <input type="checkbox"/> N Kidney/Liver Problems   |
| <input type="checkbox"/> Y <input type="checkbox"/> N Congenital Heart Defect  | <input type="checkbox"/> Y <input type="checkbox"/> N Rheumatic/Scarlet Fever |
| <input type="checkbox"/> Y <input type="checkbox"/> N Convulsions/Epilepsy     | <input type="checkbox"/> Y <input type="checkbox"/> N Tuberculosis (TB)       |

Please discuss any medical problems that your child has had:

\_\_\_\_\_  
\_\_\_\_\_

### Has your child ever had any of the following habits?

- |  |   |
|--|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Clenching/Grinding Teeth | <input type="checkbox"/> Y <input type="checkbox"/> N Nursing Bottle Habits |
| <input type="checkbox"/> Y <input type="checkbox"/> N Lip Sucking/Biting       | <input type="checkbox"/> Y <input type="checkbox"/> N Speech Problems       |
| <input type="checkbox"/> Y <input type="checkbox"/> N Mouth Breather           | <input type="checkbox"/> Y <input type="checkbox"/> N Thumb/Finger Sucking  |
| <input type="checkbox"/> Y <input type="checkbox"/> N Nail Biting              | <input type="checkbox"/> Y <input type="checkbox"/> N Tongue Thrust         |

### Authorization

I certify that the information I have given today is correct to the best of my knowledge. I understand that this information will be held in the strictest confidence and that it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that my child may need during diagnosis and treatment, with my informed consent.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### HIPAA Acknowledgement

I give this practice my consent to use or disclose my protected health information to carry out my treatment, to obtain payment from insurance companies, and for health care operations like quality reviews. I understand that I may review the practice's Notice of Privacy Practices (for a more complete description of uses and disclosures) before signing this consent. I understand that this practice has the right to change their privacy practices and that I may obtain any revised notices at the practice. I understand that I have the right to request a restriction of how my protected health information is used. However, I also understand that the practice is not required to agree to the request. If the practice agrees to my requested restriction, they must follow the restriction. I also understand that I may revoke this consent at any time by making a request in writing, except for information already used or disclosed.

Signature: \_\_\_\_\_ Patient, parent or legal guardian

Date: \_\_\_\_\_

If signed by a patient representative, state relationship to patient:

\_\_\_\_\_